



**NOTICE TO INDUSTRY  
IN RESPECT OF CORPORATE AND PARTNERSHIP RESTRUCTURING**

**NuVista Energy Ltd., NuVista Resources Ltd., 1364364 Alberta Ltd.,  
NuVista Energy, NuVista Resources and NuVista 2009 Energy Partnership**

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**Effective September 30, 2014**

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On September 30, 2014 the following transactions took place in the order set out below:

1. Pursuant to a Distribution of Assets and Assumption of Liabilities Agreement made effective as of 11:55 p.m. MST on September 30, 2014 among NuVista Resources ("NVRP"), NuVista Resources Ltd. ("NRL") and NuVista Energy ("NVAP"):
  - (a) NVRP was dissolved;
  - (b) NRL and NVAP, the partners of NVRP, assumed all of the liabilities of NVRP (the "**NVRP Liabilities**") in accordance with their partnership interest shares;
  - (c) NVRP distributed all of its assets (the "**NVRP Assets**") to its partners, NRL and NVAP, in accordance with their partnership interest shares; and
  - (d) NRL was appointed as the liquidating trustee of NVRP to execute and deliver any and all instruments and filings in order to give effect to this agreement.

A copy of the Dissolve Trade Name/Partnership – Proof of Filing for NVRP is attached hereto as Appendix A for record purposes.

2. Pursuant to a second Distribution of Assets and Assumption of Liabilities Agreement made effective as of 11:56 p.m. MST on September 30, 2014 among NuVista 2009 Energy Partnership ("**NuVista 2009**"), NuVista Energy Ltd. ("**NEL**") and 1364364 Alberta Ltd. ("**1364364**"):
  - (a) NuVista 2009 was dissolved;
  - (b) NEL and 1364364, the partners of NuVista 2009, assumed all of the liabilities of NuVista 2009 (the "**NuVista 2009 Liabilities**") in accordance with their partnership interest shares;
  - (c) NuVista 2009 distributed all of its assets (the "**NuVista 2009 Assets**") to its partners, NEL and 1364364, in accordance with their partnership interest shares; and
  - (d) NEL was appointed as the liquidating trustee of NuVista 2009 to execute and deliver any and all instruments and filings in order to give effect to this agreement.

A copy of the Dissolve Trade Name/Partnership – Proof of Filing for NuVista 2009 is attached hereto as Appendix B for record purposes.

3. Pursuant to a third Distribution of Assets and Assumption of Liabilities Agreement made effective as of 11:57 p.m. MST on September 30, 2014 among NVAP, NEL and 1364364:
  - (a) NVAP was dissolved;
  - (b) NEL and 1364364, the partners of NVAP, assumed all of the liabilities of NVAP (the "**NVAP Liabilities**") in accordance with their partnership interest shares;

- (c) NVAP distributed all of its assets (the "**NVAP Assets**") to its partners, NEL and 1364364, in accordance with their partnership interest shares; and
- (d) NEL was appointed as the liquidating trustee of NVAP to execute and deliver any and all instruments and filings in order to give effect to this agreement.

A copy of the Dissolve Trade Name/Partnership – Proof of Filing for NVAP is attached hereto as Appendix C for record purposes.

4. At 11:58 p.m. MST on September 30, 2014 NRL and 1364364 amalgamated with the resulting amalgamated corporation ("**NuVista Amalco**") continuing as "NuVista Resources Ltd.". A copy of the Certificate of Amalgamation is attached hereto as Appendix D for record purposes.
5. At 11:59 p.m. MST on September 30, 2014 NuVista Amalco and NEL amalgamated with the resulting amalgamated corporation continuing as "NuVista Energy Ltd.". A copy of the Certificate of Amalgamation is attached hereto as Appendix E for record purposes.

As a result of the foregoing, **effective October 1, 2014**, all notices, correspondence, invoices or payments accruing or occurring on or after October 1, 2014 in respect of any of the NVRP Assets, the NVRP Liabilities, the NuVista 2009 Assets, the NuVista 2009 Liabilities, the NVAP Assets or the NVAP Liabilities, and formerly addressed to or for the account of NVRP, NuVista 2009, NVAP, NRL or 1364364, are now for the account of NEL and should now be addressed to NEL at the following address:

**NuVista Energy Ltd.**  
3500, 700 2nd Street S.W.  
Calgary, AB, T2P 2W2  
Telephone: (403) 538-8500  
Fax: (403) 538-8505

All related specific conveyancing in respect of the NVRP Assets, the NuVista 2009 Assets and the NVAP Assets will be provided by NEL in due course.

Please circulate this notice to all departments within your organization and amend your records accordingly. Should you require further information, please contact our office at any of the numbers below:

Ross Andreachuk  
V.P. Finance and CFO  
(403) 538-8500

If you need to contact a specific department, please find the number noted below:

<b>Department</b>		<b>Contact</b>	<b>Telephone Number</b>
Accounting	- Joint Venture	Ron Kelly	(403) 538-8553
Accounting	- Financial	Thanh Hwang	(403) 536-8612
Accounting	- Production	Julie Wasson	(403) 781-2418
Land	- Contracts/Mineral	John Wallace	(403) 781-2437
Marketing		Todd Cummings	(403) 538-1939
Tax		Jason Ulmer	(403) 536-8604

**NUVISTA ENERGY LTD.**

Per: Ross Andreachuk  
Ross Andreachuk  
V.P. Finance and CFO

**NUVISTA RESOURCES LTD.** by its successor by  
amalgamation, **NUVISTA ENERGY LTD.**

Per: Ross Andreachuk  
Ross Andreachuk  
V.P. Finance and CFO

**1364364 ALBERTA LTD.** by its successor by  
amalgamation, **NUVISTA ENERGY LTD.**

Per: Ross Andreachuk  
Ross Andreachuk  
V.P. Finance and CFO

**NUVISTA ENERGY** by its Liquidating Trustee's  
successor in interest, **NUVISTA ENERGY LTD.**

Per: Ross Andreachuk  
Ross Andreachuk  
V.P. Finance and CFO

**NUVISTA RESOURCES** by its Liquidating Trustee's  
successor in interest, **NUVISTA ENERGY LTD.**

Per: Ross Andreachuk  
Ross Andreachuk  
V.P. Finance and CFO

**NUVISTA 2009 ENERGY PARTNERSHIP** by its  
Liquidating Trustee's successor in interest, **NUVISTA  
ENERGY LTD.**

Per: Ross Andreachuk  
Ross Andreachuk  
V.P. Finance and CFO

**APPENDIX A**  
**DISSOLVE TRADE NAME/PARTNERSHIP FOR NVRP – PROOF OF FILING**

See attached.

# Dissolve Trade Name/Partnership - Proof of Filing

**Alberta Amendment Date: 2014/09/30**

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NUVISTA RESOURCES - PT11435344 is dissolved as of 2014/09/30 and updated on 2014/09/30

**Service Request Number:** 22132790  
**Registration Number:** PT11435344  
**Trade Name / Partnership Name:** NUVISTA RESOURCES  
**Type of Business:** EXPLORING FOR, DRILLING FOR AND DEVELOPING PETROLEUM AND NATURAL GAS AND ALL OTHER MINERALS.  
**Trade Name / Partnership Status:** Dissolved  
**Dissolution Date:** 2014/09/30

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## Partner

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 207453952  
**Last Name / Legal Entity Name:** CANADIAN NEXEN YEMEN LTD.  
**Street:** 801 - 7 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3P7

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 207453952  
**Last Name / Legal Entity Name:** CANADIAN NEXEN YEMEN LTD.  
**Street:** 801 - 7 AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3P7

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2011710759  
**Last Name / Legal Entity Name:** CNYL NO. 4 LTD.

**Street:** 801 - 7 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3P7

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2111469975  
**Last Name / Legal Entity Name:** NEXEN INC.

**Street:** 801 - 7 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3P7

**Partner Status:** Inactive  
**Partner Type:** Other  
**Last Name / Legal Entity Name:** NEXEN PETROLEUM CANADA  
**Street:** 801 - 7 AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3P7

**Partner Status:** Inactive  
**Partner Type:** Other  
**Last Name / Legal Entity Name:** NUVISTA ENERGY  
**Street:** 1100, 321 - 6TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3H3

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2011710759  
**Last Name / Legal Entity Name:** NUVISTA RESOURCES LTD.  
**Street:** 2400, 525 - 8TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1  
**Declarant of Dissolution:** Y

**Registration Authorized By: JODY L. WIVCHARUK**  
**SOLICITOR**

**APPENDIX B**  
**DISSOLVE TRADE NAME/PARTNERSHIP FOR NUVISTA 2009 – PROOF OF FILING**

See attached.



# Dissolve Trade Name/Partnership - Proof of Filing

**Alberta Amendment Date: 2014/09/30**

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**NUVISTA 2009 ENERGY PARTNERSHIP - PT9433400 is dissolved as of 2014/09/30 and updated on 2014/09/30**

**Service Request Number:** 22132801  
**Registration Number:** PT9433400  
**Trade Name / Partnership Name:** NUVISTA 2009 ENERGY PARTNERSHIP  
**Type of Business:** OWNING, ACQUIRING, EXPLORING AND DEVELOPING OIL AND GAS PROPERTIES AND PRODUCING, PROCESSING AND MARKETING PETROLEUM SUBSTANCES  
**Trade Name / Partnership Status:** Dissolved  
**Dissolution Date:** 2014/09/30

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## Partner

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2013643644  
**Last Name / Legal Entity Name:** 1364364 ALBERTA LTD.  
**Street:** 2400, 525 - 8 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2014449199  
**Last Name / Legal Entity Name:** NUVISTA ENERGY LTD.  
**Street:** 1400, 350 - 7 AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3N9

**Partner Status:** Inactive

**Partner Type:** Legal Entity  
**Corporate Access Number:** 2014450130  
**Last Name / Legal Entity Name:** NUVISTA ENERGY LTD.  
**Street:** 2400, 525 - 8 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1  
**Declarant of Dissolution:** Y

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2010404917  
**Last Name / Legal Entity Name:** NUVISTA ENERGY LTD.  
**Street:** 1400, 350 - 7 AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3N9

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 205600273  
**Last Name / Legal Entity Name:** RIDER RESOURCES INC.  
**Street:** SUITE 2100, 330 -5TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P OL4

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2010329312  
**Last Name / Legal Entity Name:** RIDER RESOURCES LTD.  
**Street:** 1400, 350 - 7 AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3N9

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 205643893  
**Last Name / Legal Entity Name:** ROBERTS BAY RESOURCES LTD.  
**Street:** 1701, 333 - 7TH AVENUE SW  
**City:** CALGARY

**Province:** ALBERTA  
**Postal Code:** T2P 2Z1

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2010242697  
**Last Name / Legal Entity Name:** ROBERTS BAY RESOURCES LTD.  
**Street:** 1400, 350 - 7 AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3N9

**Registration Authorized By:** JODY L. WIVCHARUK  
SOLICITOR

**APPENDIX C**  
**DISSOLVE TRADE NAME/PARTNERSHIP FOR NVAP – PROOF OF FILING**

See attached.

# Dissolve Trade Name/Partnership - Proof of Filing

**Alberta Amendment Date: 2014/09/30**

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**NUVISTA ENERGY - PT10523439 is dissolved as of 2014/09/30 and updated on 2014/09/30**

**Service Request Number:** 22132809  
**Registration Number:** PT10523439  
**Trade Name / Partnership Name:** NUVISTA ENERGY  
**Type of Business:** OWNING, ACQUIRING, EXPLORING FOR AND DEVELOPING OIL AND GAS PROPERTIES AND PRODUCING, PROCESSING AND MARKETING PETROLEUM SUBSTANCES  
**Trade Name / Partnership Status:** Dissolved  
**Dissolution Date:** 2014/09/30

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## Partner

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2013643644  
**Last Name / Legal Entity Name:** 1364364 ALBERTA LTD.  
**Street:** 3500, 700 - 2ND STREET S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 2W2

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2015784099  
**Last Name / Legal Entity Name:** BONAVIDA ENERGY CORPORATION  
**Street:** 1500, 525 - 8TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1

**Partner Status:** Inactive  
**Partner Type:** Other

**Last Name / Legal Entity Name:** BONAVIDA OIL & GAS  
**Street:** 1500, 525 - 8TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 208899492  
**Last Name / Legal Entity Name:** BONAVIDA OIL & GAS LTD.  
**Street:** 1100, 321 - 6 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3H3

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 208899492  
**Last Name / Legal Entity Name:** BONAVIDA OIL & GAS LTD.  
**Street:** 1500, 525 - 8TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1

**Partner Status:** Inactive  
**Partner Type:** Other  
**Last Name / Legal Entity Name:** BONAVIDA PETROLEUM  
**Street:** 1500, 525 - 8TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2010550966  
**Last Name / Legal Entity Name:** BONAVIDA PETROLEUM LTD.  
**Street:** 1100, 321 - 6 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3H3

**Partner Status:** Inactive

**Partner Type:** Legal Entity  
**Corporate Access Number:** 2014450130  
**Last Name / Legal Entity Name:** NUVISTA ENERGY LTD.  
**Street:** 2400, 525 - 8TH AVENUE S.W.  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 1G1  
**Declarant of Dissolution:** Y

**Partner Status:** Inactive  
**Partner Type:** Legal Entity  
**Corporate Access Number:** 2010404917  
**Last Name / Legal Entity Name:** NUVISTA ENERGY LTD.  
**Street:** 1100, 321 - 6 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P 3H3

**Registration Authorized By:** JODY L. WIVCHARUK  
SOLICITOR

**APPENDIX D**  
**CERTIFICATE OF AMALGAMATION - NRL AND 1364364**

See attached.



**CORPORATE ACCESS NUMBER: 2018508834**

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMALGAMATION**

**NUVISTA RESOURCES LTD.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2014/09/30.**



**APPENDIX E**  
**CERTIFICATE OF AMALGAMATION - NUVISTA AMALCO AND NEL**

See attached.

**CORPORATE ACCESS NUMBER: 2018509048**

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMALGAMATION**

**NUVISTA ENERGY LTD.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2014/09/30.**

